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## Service Fee Quote Request

For a confidential assessment of your tax situation, please take a moment to describe your tax profile below. We will review and follow up with a service fee quote tailored to your profile.

Thank you.

Please provide your contact information:

Your Personal E-Mail Address

*Please use this personal email address for all future contact and maintain discussion thread for best service.*

Your First Name

Your Last Name

Contact Phone Number

Best Day & Time to Call

City

Country

Your Occupation

Which of the following best describes your filing status?

Single

Married Filing Jointly and Spouse has social security number or ITIN

Married, but Spouse does not have US social security number or ITIN

Married Filing Separately

Head of Household

Qualifying Widow (er)

Check if Married and Spouse is Working   Spouse Annual Income

Total Number of Dependents, Excluding Spouse

Your Approximate Annual Salary and Wages in US\$

Approximate Percentage of that Salary Earned Overseas

If Renting, Approximate Annual Foreign Housing Expense in US\$

Month & Year You began Living Outside the US

Check any of the following that apply to you and your filing status.

Itemize deductions on Schedule A

Have Self-Employment Business Income. Annual Revenue

Received Stock Option Compensation. Type: ISO   NQ   Other

Own Stock. Indicate number of sale transactions   . Number Mutual Funds

Real Estate Rentals   Number of rental units   Number of Units Sold

Have Partnership Interests. Number of Partnerships

Made current year IRA Contributions. Type: Roth Traditional

Specify Other

Receive pension or social security payments

Have dependents in college

Receive income from installment sales

U.S. Government Employee/Diplomat, etc. (exempt from foreign country income tax, or do not qualify for foreign earned income exclusion -- explain in other information box)

Indicate State Tax Returns needed

Please check one of the following regarding your prior year return.

Never Filed Before

Completed return myself

Used a major international tax and accounting firm

Used a smaller US-based firm or individual

Used a smaller local firm or individual

Please provide any other information relevant to your tax profile below.

Thank you for using US-TaxCPA.com. Please submit form.

After reviewing your profile, we will contact you with a fee quote for services. Thanks Again!!

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